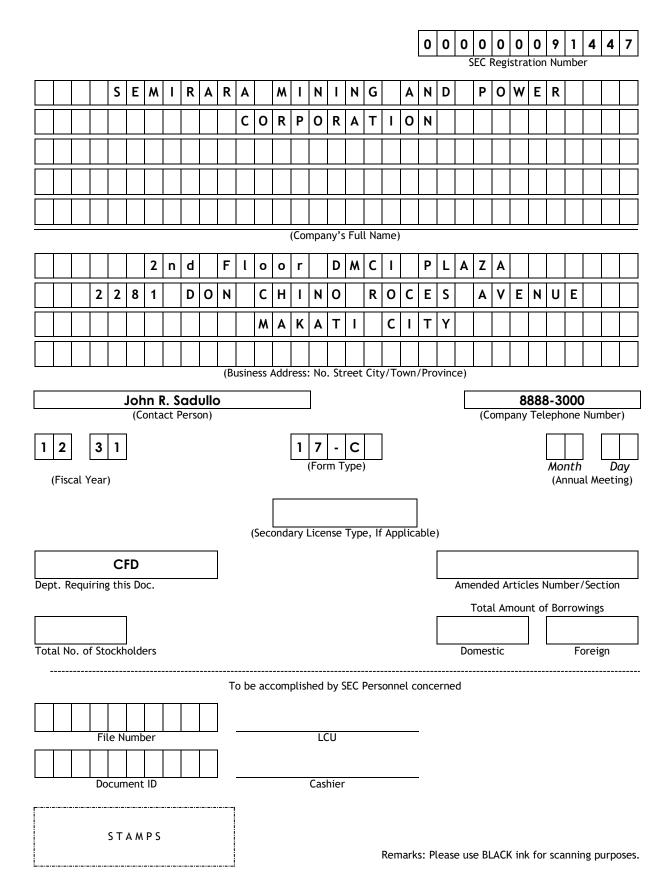
COVER SHEET



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

- 1. <u>November 20, 2019</u> Date of Report
- 2. SEC Identification No.: <u>91447</u> 3. BIR Tax Identification No.: <u>000-190-324-000</u>

4. SEMIRARA MINING AND POWER CORPORATION

Exact name of issuer as specified in its charter

5. <u>Philippines</u> Province, country or other jurisdiction of incorporation 6. (SEC Use Only) Industry Classification Code:

1231

Postal Code

- 7. <u>2/F DMCI Plaza, 2281 Chino Roces Avenue, Makati City</u> Address of principal office
- 8. <u>(2) 888-3555 Fax No. (2) 888-3955</u> Issuer's telephone number, including area code
- 9. Former name or former address, if changed since last report

 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

 <u>Title of Each Class</u>

 Number of Shares of Common Stock

Common Shares

4,250,547,620

11. Indicate the item numbers reported herein: <u>Item 9</u>.

Late yesterday afternoon, we received a letter from the Department of Energy (DOE) dated November 14, 2019 directing Semirara Mining and Power Corporation (SMPC) to suspend any and all mining activities under Coal Operating Contract No. 5.

The DOE directive was issued in relation to a mudflow incident in Semirara Island, Antique Province last October 2, 2019.

In compliance with this directive, the Company has suspended its mining operations effective immediately.

According to the DOE, the suspension will remain in effect until the following conditions are complied with:

- 1. SMPC should address the existing and continuing apparent risk in the Casay Lake area near and adjacent to the operations of the Molave Pit and must immediately conduct the following:
 - Geo-hazard assessment of the Casay Lake area and submission of specific plan to remove the hazard, for evaluation and approval of the DOE;

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- b. Implementation of the DOE-approved plan as referred in item 1.a, subject to assessment and approval of the DOE.
- 2. For other areas under the development and production stage, SMPC must:
 - a. Conduct geo-hazard assessment in all existing and proposed mining areas to identify and determine the risks and appropriate mitigating measures to these geo-hazards such as landslides, mudflows, flooding, storm surge, liquefaction, among others, to be approved by the DOE.
 - b. Conduct a comprehensive review of health and safety program which must include, management leadership, worker participation, hazard identification and assessment, hazard prevention and control, education and training, program evaluation and improvement and coordination and communication, among others.
 - c. Reorganize Safety Department to address its deficiencies and provide appropriate competencies to implement a DOE-approved Health and Safety Program and allocate sufficient budget for the implementation of the said program.

Since the October 2 incident, SMPC has been in close coordination and full cooperation with the DOE on all its legal and regulatory compliances, particularly the safety aspect of its operations.

Our Company is completing these requirements for submission to DOE the soonest and is confident that the conditions for resuming operations can be speedily met. Lastly, SMPC is committed to providing all the needed health and safety trainings and amendments to further enhance the safety and welfare of our employees.

We shall advise the Commission and the Exchange on further developments of this matter.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer	:	Semirara Mining and Power Corporation
Signature and Title	:	John R. Sadullo VP Legal & Corporate Secretary
Date	:	November 20, 2019